



Personal Financial Statement and Credit Application

Please read these instructions before completing this Statement.

If you are applying for joint credit with another person, complete all sections. If appropriate, the joint applicant may complete a separate personal financial statement and the applications may be submitted together. If this statement relates to your guaranty of other person(s), firm(s) or corporation(s), complete all sections.

Section 1 - Individual Information (Type or Print)

Name	
Address	
City, State & Zip	
Position and occupation	
Business Name	
Business Address	
City, State & Zip	
Date Licensed	License #
Res. Phone	Bus. Phone

Section 2 - Individual Information (Co-Applicant)

Name	
Address	
City, State & Zip	
Position and occupation	
Business Name	
Business Address	
City, State & Zip	
Date Licensed	License #
Res. Phone	Bus. Phone

Section 3 - Statement of Financial Condition as of:

(Insert date here.)

ASSETS	In Dollars	LIABILITIES	Mo Pmt.	In Dollars
Cash on hand and in bank - see Schedule A		Notes payable to banks - secured		
Marketable Securities - See Schedule B		Notes payable to banks - Unsecured		
Non-Marketable Securities - See Schedule C		Notes payable to individuals and others		
Securities held by broker in margin accounts		Due to brokers		
Restricted or control stocks		Accounts and bills due		
Real Estate Owned - See Schedule C		Unpaid income tax		
Accounts, loans and other notes you own		Other unpaid taxes and interest		
Automobiles & other vehicles		Real estate mortgages payable - See Schedule D		
Other personal property		Life insurance loans		
Cash value of life insurance		Credit cards		
Book value of business ventures		Other debts - See Schedule F		
Other Assets - <u>itemize</u>		Other debts - <u>itemize</u>		
Other Assets - <u>itemize</u>		Other debts - <u>itemize</u>		
Other Assets - <u>itemize</u>		Total Liabilities		
Total Assets		NETWORTH (Assets - Liabilities)		

Section 4 - Other Credit Related Information:

Have you ever been involved in a bankruptcy? Yes No If yes, when? _____ Explain circumstances and results: _____

Do you have any issues regarding tax liens? Yes No If yes, explain: _____

Do you have any legal actions or judgments against you? Yes No If yes, explain: _____

Are you obligated to pay child support, alimony or any other separation maintenance? Yes No If yes, explain: _____

Do you have any contingent liabilities? *i.e.* Are you guarantor for an outside business venture or on third party debt? Yes No If yes, explain: _____

Are you a partner or officer in any other venture? Yes No If yes, describe: _____

Schedule A — Banks, Savings & Loans, Credit Unions (etc) where funds are on deposit:

Name of institution	Phone Number	Type of Account	Account Number	Amount in Account

Schedule B — Marketable Securities:

Number of Shares or Face Value of Bonds	Description	In Name of	Are these Pledged as Security?	Market Value

Schedule C — Non-Marketable Securities:

Number of Shares	Description	In Name of	Are these Pledged as Security?	Market Value

Schedule D — Real Estate Owned:

Address and Property Type	Cost	Market Value	Mortgage Balance	Mortgage Holder	Date Acquired

Schedule E — Life Insurance:

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount		

Schedule F — Banks or Finance Company Creditors:

Name of Lender	Address of Lender	Terms	Collateral	Date Opened	High Credit	Current Balance Owing

The undersigned represents and warrants that the information provided is true and complete. PAS or its' lending partner s is hereby authorized to make all inquiries it deems necessary to verify the accuracy of the statement made herein.

Signature (Applicant) _____ Date signed: _____ Social Security #: _____

Signature (Co-Applicant) _____ Date signed: _____ Social Security #: _____